

Stanley T. Chandler, CFP®
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(505) 856-9237

Business Experience

Branch Manager, LPL Financial

8/98 – Present

Opened a branch office as manager. Work with my clients on many personal investments, planning issues and overall strategies. 401(K) plans and several trust accounts are under my management, which includes security supervision and compliance mandates.

Internal Bank Financial Consultant

11/93 – 8/98

Worked as a an independent consultant in a third party arrangement between First State Bank, Financial Network Investment Corporation and myself. I helped the bank customers with financial planning and investments. Developed, implemented and monitored the bank's 401(K).

Financial Consultant

7/88 – 11/93

By marketing financial services, built a base of approximately 300 clients. Developed extensive securities and insurance product knowledge. Established administrative support for my clients.

CEO First State Bank Alma, KS

11/86 – 2/88

Assumed the majority of lending, securities, and administrative duties. In nine months reduced classified loans by 60% through collateralization, purpose and time structuring, proper documentation and overall sound lending. Developed extensive procedures to manage the loan and bond portfolio. Placed bank into position to qualify for recapitalization.

Loan Officer First State Bank Alma, KS

2/85 – 10/86

Made consumer and farm loans. Built a crop and life insurance agency around the bank. Completed Major workout strategies and overall loan compliance management. Managed bank's investment portfolio.

Assistant Superintendent Jones Store Co. Kansas City

6/83 – 1/85

Variety of duties at three stores in the greater Kansas City area that included cleaning services supervision, floor space analysis and security training. Organized and completed the 1984 United Way donation drive for the seven stores.

Education and Professional Designation

December 2013	Futures Managed Funds Exam
May 2008	Fiduciary Advisor Certification
September 1998	Registered Investment Advisor LPL Financial San Diego, CA
February 1996	Certified Financial Planner Designation Certified Financial Planner Board of Standards
May 1994	Series 24. General Securities Principal
December 1993	Series 7. Securities Registration Completed Financial Network Investment Corp. Albuquerque, NM
May 1983	BS Business Administration University of Kansas Lawrence, KS

Community Involvement

Saint Paul's United Methodist Church
1991 and 1992 Finance Committee Chairman

United Methodist Church, Almena, KS
Treasurer and Administrative Board Member

Toastmaster: Marketing Masters 2004-2016
Advanced Communicator
Advanced Leader Bronze, Silver

Rio Grande Foundation
Active in Organization

Hobbies and Pastimes

Amateur Historian

Outdoorsman: Camping, Boating, Fishing, Hunting, and ATVing

Travel, Read, Photography, Gardening and Pet Owner

